How to Add or Edit Payment Elections (Direct Deposit)



This quick guide is to help you view, create, add, update, and delete your payment election (direct deposit information) accounts in Workday. In addition, you can specify how your payroll payments will be distributed among multiple payment election accounts.

 Log into Workday and click the Pay Worklet



2. In the Actions box, click on Payment Elections

Pay		
Actions		
	Withholding Elections	
	Payment Elections	
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 Enter all of your accounts where you want your money to be deposited. At the top, under Accounts, is a list of current deposit accounts. To change an account, click on "Change Account" or "Delete Account" by clicking on one of the buttons to the right. To add a new account, click the "Add Account" button at the bottom.

count Nickname	Country	Bank Name	Account Type	Account Number	
oint checking	United States of America		Checking		Edit Remove
Sank-1 *****	United States of America	Bank-1	Checking		Edit Remove
Bank-1 ******	United States of America	Bank-1	Checking	*****	Edit Remove
1st common savings	United States of America	Bank-1	Savings		Edit Remove

4. To add an account, enter the correct information in the fields with a red (*) asterisk. When adding or changing an account, you can also add an "Account Nickname". This may help you identify which bank is being used. Click OK when all required information has been entered.



 Once your Accounts are created, click Change Election to enter either a partial or the remaining balance

	Payment Elections					
Рау Туре	Payment Type	Account	Account Number	Distribution	To change election click Edit	
Regular Payroll	Direct Deposit	Bank-1 ******	*****	Amount		Edit
	Direct Deposit	joint checking	*****	Amount		
	Direct Deposit	Bank-1 ******		Balance Yes		
Expense Payment	Direct Deposit	Bank-1 ******		Balance		Edit

6. In the Change Election screen, it is important that partial deposit amounts are in the upper rows and the balance is in the bottom row. This can be done by clicking on the up or down arrows in the order column.

Paym	Payment Elections 3 items								
(Ð	Order	*Country	*Currency	*Payment Type	Account	*Balance / Amount / Percent		
÷		₹ •	United States of America	USD	Direct Deposit	Bank-1 *****2952	Balance Amount 315.00 Percent 0	*	
(+)	Θ	A ¥	× United States of America ∷≣	× USD ∷≣	× Direct Deposit :≣	× joint checking ∷≣	Balance Amount 0.00 Percent 0		
	ок		Cancel	USD	Direct Deposit	Bank-1 *****3625	O Balance		